

Wexpro Company

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April 14, 2009

Mr. David Evans Evans Consulting Company 2801 Stratford Drive Temple, Texas 76502-3078

Re: Wexpro Acquisition of Non-Consent Interest in Trail 04D-16W Well

In accordance with the August 9, 2004 Wexpro Agreement Guideline Letter "regarding assignment of marginal intervals to Wexpro to facilitate Development Gas Drilling under terms of the Wexpro Agreement," Wexpro requests the Hydrocarbon Monitor's approval to acquire a relinquished, or "non-consent" interest in the Trail 04D-16W Well. Paragraph 6 of the August 9, 2004 Guideline Letter states as follows:

Likewise, when third parties relinquish their interests by electing not to participate in a drilling proposal, Wexpro shall have the right to acquire such non-consent interests for development gas drilling under the terms of the Wexpro Agreement, subject to the pre-approval of the Hydrocarbon Monitor.

The availability of this interest arose when PADCO elected to not participate in the drilling of this well. Wexpro currently owns an approximate 46.12099% working interest. Other working interest owners are Samson Resources Company (42.04301%), Questar Exploration and Production (3.5529%) and PADCO (8.2831%). Each participating working interest owner is expected to take assignment of its proportional share of the PADCO non-consent interest. Hydrocarbon Monitor approval would allow Wexpro to obtain its share of this interest (4.16526%), bringing Wexpro's total before payout working interest to 50.28625% in this well, which we expect to be commercially productive in multiple zones in the Mesaverde Formation and to provide additional cost-of-service reserves for this field.

Under the Amended Church Buttes Operating Agreement, Wexpro would retain this increased ownership until 200% of the drilling, testing and completing costs are recovered in addition to 100% of the operating costs, at which time ownership of the relinquished working interest will revert back to PADCO.

This letter applies to only the Trail 04D-16W well. Any similar farmouts of non-consent interests will require separate Hydrocarbon Monitor approval after appropriate review.

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As the Wexpro Hydrocarbon Monitor, I agree with the request of Wexpro to elect to take its proportional share of PADCO's relinquished non-consent interest in the Trail 04D-16W well in accordance with the August 9, 2004 Guideline Letter and recommend approval of this request.

Evans Consulting Co.

David E. Evans

President

April 20, 2009 Date