

# Dominion Energy Non-Residential Heating and Cooling Efficiency Program Initial Assessment for North Carelling **Initial Assessment for North Carolina**

DENC-NRHCE-IA-v0320

## INSTRUCTIONS FOR INITIAL ASSESSMENT

This form must be completed and submitted for all projects in the Non-Residential Heating and Cooling Efficiency Program. You can only begin work through a participating contractor after your initial assessment is reviewed.

#### 1. CHECK PROJECT AND EQUIPMENT ELIGIBILITY

• Read all Terms and Conditions carefully to confirm your eligibility to participate in the Non-Residential Heating and Cooling Efficiency Program. Visit <u>DominionEnergy.com</u> to view the full list of qualifying measures and to select a participating contractor.

#### 2. SUBMIT AN INITIAL ASSESSMENT TO RESERVE FUNDING

· Wait until you receive notice that the initial assessment has been reviewed before starting your project with the participating contractor. You will receive a confirmation stating your project has been reviewed and the amount of rebate incentive reserved.

## **SUBMIT IN ONE OF THREE WAYS:**

#### 3. INSTALL EQUIPMENT OR PERFORM PROJECT WORK

 The incentive reservation allows 120 days to complete your project. You can only submit a rebate application when the project is complete. Contact us if you think your project will require more than 120 days.

#### 4. SUBMIT A REBATE APPLICATION

• Visit <u>DominionEnergy.com</u> to download the rebate application. Read all instructions carefully and submit your rebate application including additional requested information within 45 days of the service date.

NRHVAC@Honeywell.com Email:

804-515-1587 Mail:

Fax:

Honeywell Smart Energy

7870 Villa Park Drive, Suite 800 • Richmond, VA 23228

### **TERMS AND CONDITIONS**

These terms and conditions apply to the Non-Residential Heating and Cooling Efficiency Program ("Program"). The Program has been approved by the North Carolina Utilities Commission

Any reference in these documents to "Dominion," "Dominion Energy," or "Dominion Energy North Carolina" should be read as a reference to Virginia Electric and Power Company d/b/a Dominion Energy North Carolina, as well as its authorized agents and contractors.

## **ENROLLMENT QUALIFICATIONS AND** REQUIREMENTS FOR PARTICIPATION

- 1. Service must be performed on or after January 1, 2020.
- 2. Program participant must be a Dominion non-residential customer ("Customer") who is not exempt by statute, not under special contract, has not elected to opt-out of paying the DSM rider, is responsible for the electric bill, and is the owner of the facility or reasonably able to secure permission to complete measures.
- 3. Customer is eligible for more than one rebate per location during the program time period, except as stated below.
- 4. Customer who has previously received a rebate for the Non-Residential Heating and Cooling Efficiency Program is not eligible to receive another rebate for installing the same measure on the same unit.
- 5. Work must be completed by a participating contractor that is in Dominion's network for this program when the work begins
- 6. Dominion and/or its designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all program requirements. Such reviews will be made at a time convenient to the applicant. Denial of such verification or misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
- 7. Service must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
- 8. The Customer understands that they may be contacted by Dominion via survey or questionnaire to provide feedback regarding Customer satisfaction with the program.

#### **PAYMENT**

- 1. Rebate application must be submitted within 45 days of the service date. It is the customer's responsibility to assure that all requirements of the rebate are met. Failure to provide any of the required information will delay application processing and could result in non-payment.
- 2. Rebate payments are based on the date of service. Customers must abide by the rules and rebate levels in effect on the date of service.

- 3. Payment will be issued to the account holder and mailing address on record with the utility unless the customer has authorized payment be made to the contractor specified in this document.
- 4. Please allow up to 90 days from the date all required information is received to process your rebate.
- 5. Customer is urged to seek appropriate consultation concerning any tax liabilities that could be associated with the receipt of the rebate.

## OTHER REQUIREMENTS

- 1. Program procedures, requirements and rebate levels are subject to change or cancellation without notice and are subject to program funds being available and regulatory approval.
- 2. Dominion, its parents, subsidiaries, employees, affiliates and agents assume no responsibility for, and make no representations (express or implied) about, the performance of the equipment or equipment warranty, the quality of the work, labor and/or materials supplied, and/or the acts or omissions of the participating
- 3. By participating in this Program, the Customer hereby agrees to indemnify, defend and hold harmless Dominion, its parents, subsidiaries, employees, affiliates and agents from any and all liability associated with the Program. Dominion shall not be liable for loss or damage to any person or property whatsoever, resulting directly or indirectly from participation in this Program.
- 4. Dominion retains all rights to energy and demand savings resulting from measures installed under this Program for a maximum of four years. Dominion has the exclusive right to enroll, nominate, or offer a bid for energy or demand reductions resulting from measures installed under this Program into load management programs, demand response programs, or auctions operated by PJM Interconnection, L.L.C. ("PJM"), the regional electric transmission entity of which the Company is a member. Customer's participation in the program means that the Customer is consenting to Dominion sharing the Customer's pertinent information with PJM. Dominion's agents and contractors, including, but not limited to, its implementing contractors and its measurement and verification vendor. Pertinent customer information includes, but is not limited to, account holder name, account number. energy usage and billing information, address, other contact information, measures installed, period of installation, demand/energy reductions resulting from measures installed under this Program and the technical basis for such reductions, loss factors, coincidence factors, interactive factors, building type and other information necessary to implement and monitor the Program including other information as required by PJM or any other regulatory authority.
- 5. These Program specific terms and conditions are in addition to the terms and conditions of service currently on file with the North Carolina Utilities Commission and contained in any agreement between the Customer and a Program vendor.



## North Carolina Non-Residential Heating and Cooling Efficiency Program **INITIAL ASSESSMENT FOR NORTH CAROLINA**

APPLICATION CHECKLIST	Completed and signed the initial assess Attached a copy of the product specifica Attached a copy of the Dominion Energy  Submit in one of three ways:	Customer Contractor  DTHE INSTRUCTIONS AND TERM  ment for each utility account.  ation sheet for all measures, except M	RN /lea	<b>IS AI</b>	NE	) CON	IDITI						or b	lank fie	lds.
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	Service Address:														
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DETAILS	Key Contact Name:								ı						
	Email Address:														
Ĭ O	Phone Number:														
CUSTOINER	Please select one: I own lease this n	on-residential facility.													
	By signing this application, I agree to the above terms a described above, and that I am authorized to take action			ergy No	orth	Carolina	custoi	ner and	d own	ner or	lessee	of the	busi	ness	
	Customer Name (please print	Cus	toı	mer S	Sigi	nature							Date	!	
אַ	Company Name:														
CONTRACTOR DETAILS	Technician Name:						E	stima	ted S	Servi	ce Sta	art Da	te:		
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200	Company Phone:	Email Address:													



Dominion Energy Account Number:												

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Unita	ry AC Sys	stems										
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	Old Equipment Type	(Please provid	e details in spa	ace provided):		[	AC					
	Economizer					[	Chiller_					
	Product Make	Indoor Unit				Outdoo	r Unit				Fan	
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	Heat Pump					VFD			
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Rebate Chart)	New Unit Information								
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4.	Economizer					Chiller			



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Econo	omizers		
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		w product installed and request for additional sheet if required.	
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Item No. (on Rebate Chart)	New Product Information	Reason for install: New Install Retrofit Replace Realing System Type: Electric Resistance or None	All Other
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	Troduct Wake.	Troduct Model No.	
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Item No. (on	Install Date:	Reason for Install: New Install Retrofit Replace Heating System Type: Electric Resistance or None	All Other
Rebate Chart)	New Product Information		
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	Product Make:	Product Model No: Product Serial No:	
	Old Product Information		
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	Age of Unit:	Old Equipment Type:	
4.		Packaged Unit with/without Broken Economizer Air Handler with/without Economizer	



Dominion Energy Account Number:												

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Varial	ole Fr	equen	cy Dr	ives (	<b>VFDs</b>	s)					
Rebate car	not be pr		th any mis	sing infor	nation. F	ields highl			ndatory. All ot equired.	hers a	re optional.
Item No. (on	Install Date	):		Reason for I	nstall:	New Install	Retrofit	Replace			
Rebate Chart)	New Produ	ct Information									
	Product Ma	ıke:			Product M	lodel No:			Product Serial N	No:	
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	Application	Туре:	Fan: Airfo	l illed Water		Fan: Backwa Pump: Cond		=	orward Curved : Hot Water	=	an: Other/Unknown Pump: Other/Unknown
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Item No. (on	Install Date	::		Reason for I	nstall:	New Install	Retrofit	Replace			
Rebate Chart)	New Produ	ct Information									
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	Motor Effic	iency per VFD:	%	Motor Hors	epower:		Annual Rui	n Hours of VI	FD (0 – 8,760 hours):	Motor I	Load Factor of VFD:
	Control Sig	nal Type:	=	age ZoneTemp U CHW/HHW Va	lve Position	Fan: Duct Sta	atic Pressure Pressure Differen		: Outside Air Temperatu Unknown	re P	Pump: Average Zone Temperature
	Application	Туре:	Fan: Airfo	l illed Water		Fan: Backwa Pump: Cond		=	orward Curved : Hot Water	=	an: Other/Unknown Pump: Other/Unknown
	Old Produc	t Information									
	Age of Unit:	Motor Horsepower:	Heat Pum			etails in space p		=			
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2.	Fan Control	Strategy Type:	Airflow In Airflow In Airflow In	let Control: Inle let Control: Oth ischarge Contro	t Guide Vanes t Vane Dampe er/Unknown	s at FC, BI, AF Fa er : FC, BI, AF Fan T		Airflow Di Duct Cont Duct Cont		ntrols, Me	· ·



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Customer Building Type (Select one)				
Education – College and University	Food Sales – Grocery	Lodging – Hotel, Motel, Dormitory	Public Assembly	Warehouse and Storage
Education – Elementary and Middle School	Food Service – Fast Food	Mercantile – Mall	Public Order and Safety –	Service – Beauty,
Education – High School	Food Service – Full Service	Mercantile – Retail (not mall)	Police and Fire Station	Auto Repair Workshop, etc.
Food Sales – Convenience Store	Health Care – Inpatient	Office – Large (≥40,000 sq ft)	Religious Worship	
Food Sales – Gas Station Convenience Store	Health Care – Outpatient	Office – Small (<40,000 sq ft)	Other	